

## Daily Market Watch

Tuesday, May 5, 2026

	Current	Yest	Dec-25	1 Yr Ago
<b>Treasuries</b>				
3 Mo	3.67	3.66	3.62	4.31
6 Mo	3.71	3.70	3.59	4.24
1 Yr	3.74	3.72	3.46	3.98
2 Yr	3.93	3.92	3.45	3.79
3 Yr	3.96	3.94	3.50	3.77
5 Yr	4.07	4.05	3.68	3.89
7 Yr	4.24	4.23	3.89	4.09
10 Yr	4.42	4.40	4.12	4.30
30 Yr	5.01	4.98	4.81	4.80
<b>Bullet Agencies</b>				
2 Yr	3.95	3.88	3.49	3.90
3 Yr	4.00	3.94	3.52	3.86
5 Yr	4.13	4.07	3.70	3.99
10 Yr	4.55	4.50	4.28	4.52
15 Yr	5.19	5.13	4.97	5.03
<b>Bank Qualified Muni A Curve</b>				
2 Yr	2.81	2.80	2.78	3.16
3 Yr	2.83	2.82	2.71	3.21
5 Yr	2.94	2.94	2.74	3.28
10 Yr	3.39	3.38	3.15	3.66
15 Yr	3.86	3.85	3.76	4.15

	Current	Yest	Dec-25	1 Yr Ago
<b>SOFR</b>				
1 Mo	3.65	3.65	3.70	4.33
3 Mo	3.65	3.66	3.66	4.26
6 Mo	3.67	3.67	3.58	4.08
1 Yr	3.73	3.73	3.42	3.76
<b>FHLB Borrowings (Boston)</b>				
1 Mo	3.89	3.89	3.89	4.52
3 Mo	3.83	3.83	3.83	4.50
6 mo	3.76	3.76	3.76	4.41
1 Yr	3.65	3.65	3.65	4.19
2 Yr	3.65	3.65	3.65	4.01
3 Yr	3.70	3.70	3.70	4.03
5 Yr	3.89	3.89	3.89	4.16
10 Yr	4.54	4.54	4.54	4.77
<b>Generic Current Coupon MBS</b>				
FNMA 15 Year Pools				4.79
FNMA 30 Year Pools				5.44
<b>Taxable Municipal A Curve</b>				
2 Yr	3.95	4.13	3.75	4.31
3 Yr	4.28	4.22	3.86	4.32
5 Yr	4.44	4.39	4.13	4.50
10 Yr	4.93	4.88	4.65	5.03

Market Information	Current	Dec-25	1 Yr Ago
Fed Funds	3.64	3.64	4.33
SOFR	3.63	3.71	4.36
Prime Rate	6.75	6.75	7.50
DowJones	48,942	48,367	41,317
S&P	7,201	6,896	5,687
Nasdaq	25,068	23,419	17,978
Unemployment	4.30	4.40	4.40
MI Unemployment	5.00	5.00	5.00
Gold	4,571.5	4,327.6	3,326.1
15Y FHLMC Primary Mortgage Market Survey	5.64	5.50	5.92
30Y FHLMC Primary Mortgage Market Survey	6.30	6.18	6.76

Yesterday's Economic Releases	Survey	Actual	Prior
Factory Orders	0.6%	1.5%	0.0%
Factory Orders Ex Trans	1.3%	1.6%	1.2%
Durable Goods Orders	0.8%	0.8%	0.8%
Durables Ex Transportation	0.9%	0.9%	0.9%
Cap Goods Orders Nondef Ex Air	3.3%	3.4%	3.3%
Cap Goods Ship Nondef Ex Air	1.2%	1.2%	1.2%

Today's Economic Releases	Survey	Actual	Prior
Trade Balance	-\$61.0b	--	-\$57.3b
Imports MoM	2.7%	--	4.3%
Exports MoM	1.9%	--	4.2%
S&P Global US Services PMI	51.3	--	51.3
S&P Global US Composite PMI	52.1	--	52.0
Census Releases February and March New Home Sales			
ISM Services Index	53.7	--	54.0
ISM Services Prices Paid	73.5	--	70.7
New Home Sales	652k	--	--
ISM Services New Orders	57.3	--	60.6
New Home Sales MoM	3.0%	--	-17.6%
ISM Services Employment	48.3	--	45.2
JOLTS Job Openings	6850k	--	6882k
JOLTS Job Openings Rate	4.2%	--	4.2%
JOLTS Quits Level	3029k	--	2974k
JOLTS Quits Rate	1.9%	--	1.9%
JOLTS Layoffs Level	1705k	--	1721k
JOLTS Layoffs Rate	1.1%	--	1.1%
Building Permits	--	--	1372k
Building Permits MoM	--	--	-10.8%

Next Fed Meeting: June 17th, 2026

